

WESTLAW BUSINESS

BUSINESS LAW IN PRACTICE



- INDUSTRY-SPECIFIC FEATURES
- DYNAMIC CONTENT
- BUSINESS LAW RESEARCH AND SUPPORT

Westlaw[®] BUSINESS



WELCOME TO WESTLAW BUSINESS



Westlaw Business is the first platform to combine relevant filings, law, and guidance with online resources created exclusively for business law professionals.

With advanced features that help you to devise the best possible solutions, Westlaw Business is the new industry standard for professionals who are involved in securities, M&A, compliance and reporting, contracting, restructuring, private equity, and more.

But what is it that makes Westlaw Business so valuable, especially in a rugged and volatile economy like today's?

Simple. It's a combination of three distinct elements working together to elevate your business to the next level of sophistication and profitability:

- Industry-specific features
- Dynamic content
- Business law research and support

Together, these elements offer an unprecedented system to help you achieve – and exceed – your professional goals, no matter how rigorous the environment.

OPTIMIZED FOR THE WAY YOU WORK

Westlaw Business operates like no other platform because it's designed exclusively for business law professionals. From the ground up, Westlaw Business was built with your needs in mind, to support the work you do every day.

Navigator: The exclusive foundation of Westlaw Business

A sophisticated platform requires advanced technology, tuned specifically to the professional needs of the user. And that's exactly what Navigator is – a specialized search taxonomy developed to reflect the unique language of the business law professional.

Navigator “drives” Westlaw Business by:

- Formulating relationships among topics, precedents, guidance, and law
- Driving the development of essential building blocks for your documents
- Continuously updating the transactional topics critical to users

Specific ways Navigator can assist you

Risk mitigation. Refer to Navigator as a current source to inform you of key considerations for various transactions.

Quick response. Leverage the efficiency of Navigator queries as a starting point to quickly gather information on a transaction or related document.

Competitive edge. Use Navigator to develop and drive the best decisions and actions for your clients on particular matters.



Business Citator:
A more powerful way to conduct business due diligence

Business Citator facilitates a deeper understanding of clients, peers, suppliers, acquisition targets, and competitors. In seconds, you can aggregate company information, directors and officers information, reported financials, recent SEC filings, international filings, loan finance agreements, mergers and acquisitions, and analyst reports.

- Effectively use company information for legal disclosure filings, due diligence, and more
- Utilize relevant content that you know is reliable
- Mitigate risk by identifying company “land mines”
- Present a unified business due diligence picture

Legal Due Diligence Reports:
Professionally formatted reports in minutes

Legal Due Diligence Reports deliver an instant overview of a potential counterparty or acquisition target in just minutes – professionally formatted and ready to use at your next meeting. Each report is generated as requested, so information is as current as Westlaw Business itself.

- Available from any business due diligence search result
- Advisory Relationships section in each report contains history of counsel used for litigation and deals
- Public company reports contain M&A and business organization material contracts back to 1997
- Private company reports available for more than 135,000 companies

INDUSTRY-SPECIFIC FEATURES

Current awareness: Maintaining your competitive edge

Westlaw Business Currents is an electronic publication, created exclusively for Westlaw Business users by our editorial staff. It offers forward-thinking analysis and expert guidance on emerging trends related to transactional issues.

- Accessible from almost anywhere on Westlaw Business
- Helps you stay on top of the latest disclosure and deal developments
- Provides real-life examples of how companies like yours have handled their particular challenges

The screenshot shows a Westlaw Business article page. At the top, there's a navigation bar with 'Westlaw BUSINESS' and 'THOMSON REUTERS' logos. Below that, a menu lists various legal categories like 'LIVEIDAR', 'Business Center', 'Corporate Finance', etc. The main content area is titled 'Blowin' in the Wind: Alternative Energy Gets Hot' and 'M&A Currents'. The article text discusses wind energy trends, mentioning that in 2008, the top five wind energy generators were the U.S., Germany, Spain, China, and India. It also notes that the global growth of wind energy is seen in the disclosures of producers and suppliers, specifically mentioning Crownbufile Wind Power, a North Carolina-based wind park developer. The article concludes with a note that there are two main types of wind energy projects: onshore and offshore, with onshore production being less expensive to construct but more expensive to maintain.

INFORMATION THAT COMES TO YOU

The information in Westlaw Business is engineered to support your work. All content has been carefully structured and infused with technology that allows the right information to come to you – exactly when you need it.

Corporate Finance:

A cohesive way to negotiate commercial loan agreements

The Corporate Finance Center offers a competitive edge for drafting credit agreements by providing precedents, law, and guidance in one location.

Corporate Finance key features:

- Thomson Reuters Loan Pricing Corporation, laws, and selected caselaw results in integrated searches
- Normalized loan agreements from EDGAR and SEDAR
- Federal, uniform, and selected state statutes and regulations from West
- Checklists and guidance from Aspatore and West treatises
- Current awareness with LPC Gold Sheets and *Basis Weekly* newsletter

Restructuring:

Exclusively for agreements outside of bankruptcy

The Restructuring Center offers targeted content to select and execute options to help solution-seeking organizations for which bankruptcy is not a good option.

Restructuring key features:

- Search and browse topics by events and documents view
- Sample agreements containing language consistent with a workout, restructuring, or bankruptcy

Securities-US:

Just what you need for research, drafting, and review

The Securities-US Center offers the most complete, current coverage with practice-specific tools relevant to '33 Act, '34 Act, and blue sky law. All you have to do is “get in and drive” – no need to construct queries or choose databases.

Securities-US key features:

- Combined view of '33 and '34 Act materials through Navigator Events
- Checklists and models provide guidance for disclosure processes
- Consolidated results from multiple sources of filings, guidance, and law
- Enhanced document display with integrated table of contents linked to document sections
- Access to more than 50 Westlaw® analytical titles for reference

Securities-Canada:

A single destination for your Canada securities work

The Securities-Canada Centre provides a place where filings, law, and guidance all come together with just what you need to research the law, draft documents, and monitor peers, clients, and competitors.

Securities-Canada key features:

- Pinpoint searching of recognized SEDAR document types and SEDI filings
- Complete legislation and regulatory coverage
- SEDAR model documents by title, clause title, and defined term
- Expert analysis and editorially created current awareness

Securities-UK:

Allows you to focus on strategy, not searching

Securities-UK brings together relevant listings from the Financial Services Authority (FSA), plus legislation and guidance for commercial law practitioners. You'll also find practical tips and checklists to help you along.

- FSA listings are full-text searchable, allowing faster and more efficient retrieval of precedent
- Provides you with a taxonomy and tools to research precedent, so you can focus on strategy, not searching

Private Equity:

Step up your competitive game in private equity

The Private Equity Center helps you mitigate risk by providing the precedents, guidance, and law you need to operate in the alternative investment assets market, all in a single location.

Private Equity key features:

- Private Equity Navigator effectively drives your research
- Private equity buyouts and capital markets offerings
- Aspatore guidance through exclusive checklists and forms
- *Private Equity Currents* with news related to private equity market
- Relevant federal laws and regulations and precedent authority
- Searches only private equity firms and portfolio companies

M&A:

An extensive one-of-a-kind source for deals

The M&A Center offers global public and private deal information. A system of standardized agreements brings the language you need right to the surface.

M&A key features:

- M&A Navigator with events and filings views
- Standardized agreement searching and model agreements
- Williams Act section searching
- Comprehensive coverage of public and private deals
- Exclusive current awareness

LIVEDGAR:

An expansive resource for your research needs

LIVEDGAR offers section-search databases. Precedent Authority, exclusive private company information, and more – all in a single location.

LIVEDGAR key features:

- Global and section searching
- One-click retrieval of specific filings
- Topical Research Library
- Precedent Authority



**Islamic Finance Centre:
Relevant information in a legal context just for lawyers**

Westlaw Business Islamic Finance Centre is the first source to integrate Islamic finance precedents, structures, standards, and guidance for lawyers. The Centre is developed specifically to address the unique needs of lawyers practicing in this market.

Islamic Finance key features:

- Access Islamic finance source documents to assist in structuring and documenting deals
- Terms and conditions on over 6,000 Sharia-compliant deals
- Relevant Islamic finance standards, legislation, and caselaw
- Full-text sukuk offerings, equity, and fund prospectuses
- Precedent disclosures filed with the FSA, SEC, and SEDAR
- Recent developments from major Islamic regions

INTELLIGENT SUPPORT WHEN YOU NEED IT

We know you face incredible demands on your time. Our research professionals can make a huge difference in your day by providing intelligent research and support for almost anything – from locating hard-to-find documents to compiling industry intelligence reports.

Research professionals are available 24 hours a day, 7 days a week, with services that can save you time and money, freeing you to focus on strategy and outcome instead of time-consuming legwork.

Research Support

Our on-demand research services save you time, cost, and hassle with your research needs. Our consultants are completely dedicated to your research and can provide expert assistance with:

- Custom research projects
- Custom alerts
- Historical filings

The screenshot displays the Westlaw Business website interface. At the top, the Westlaw Business logo is on the left, and the tagline "Intelligent support when you need it" is on the right. A navigation bar below the logo includes links for Home, About GSI, Products, News Room, Employment, Contact Us, and Site Map. The main content area is divided into several sections:

- BUSINESS LAW RESEARCH:** A central section featuring a photo of a woman working at a computer. Text states: "Our consultants are available 24/7 to provide you the research support you need. Contact us today!" followed by the phone number "800.669.1154" and the email "gsi.info@thomsonreuters.com".
- INDUSTRY TRENDS and NEWS:** A section with a link to "Click on any link below to access the latest industry news and trends that are affecting business law in 2008." and a list of topics: "Impact of Regulatory Change", "Alternative Financing Strategies", and "Strategic Reporting".
- BUSINESS LAW RESEARCH SERVICES & SUPPORT:** A section with three columns:
 - RESEARCH SUPPORT:** "We know you face incredible demands on your time – every single day. That's why our research consultants are always available. With over 20 years of experience, our skilled team is ready to help you with:" followed by a list: "Search Assistance", "Research Services", and "Document Services".
 - BUSINESS INTELLIGENCE:** "Our consultants are experts in performing comprehensive research on companies and individuals that provide valuable intelligence for your client's next deal. Let our professionals arm you with reports covering:" followed by a list: "Corporate Organizations", "Company Debt Structures", and "Corporate Employment & Compensation".
 - INDUSTRY INTELLIGENCE:** "The largest legal and financial institutions worldwide rely on our industry expertise every day. Give your client the advantage in today's competitive environment with our research professionals' valuable in-depth analysis on:" followed by a list: "Industry Deals & Trends", "Industry Relationships", and "Peer Employment & Compensation".

Each of the three columns in the "BUSINESS LAW RESEARCH SERVICES & SUPPORT" section includes a link that says "Email a Research Consultant".



Business Intelligence

Somewhere within thousands of pages of filings, contracts, and agreements is the business intelligence you need for your next deal or offering. Amassing this information can take hours.

Our research professionals can make sure you get the information that is relevant, and that you have covered all the angles. With our customized business intelligence research reports, you can have the current agreements and disclosures in a presentation-ready report, based on your specific needs. We can help you with:

Corporate Organizations: articles, bylaws, rights plans (poison pills), indemnification agreements, certificates of designation, and other pertinent agreements affecting the organizational structure

Company Debt Structures: indentures, credit and loan agreements, facilities agreements, and other documents affecting the rights of debt holders

Corporate Employment & Compensation: employment agreements, separation agreements, severance information, change of control documents, benefit plans, and other information regarding disclosure obligations

Industry Intelligence

Our research professionals can provide you with industry insights and analysis to give you a clear view of the competitive landscape. Our highly focused, comprehensive, and customizable reports provide the intelligence needed to survey the current business environment and give your clients a competitive advantage. We can provide:

Industry Deals & Trends: accounting and regulatory disclosures across specific industries and comparative disclosure in common transactions

Peer Employment and Compensation: comparative agreements and benefits plans across industries or peer groups

Industry Relationships: board of director relationships, advisory firm relationships, and disclosures

learn.westlawbusiness.com

1.800.669.1154



Contact a Westlaw Business professional

Product Support & Research Assistance

Available 24 hours, 7 days a week

Phone

US/Canada: 800.669.1154

New York: 212.847.8020

UK: 0800.310.1474

Email

westlawbusiness-info@thomsonreuters.com

Account & Billing Information

Monday through Friday from 8:00 a.m. to 8:00 p.m. ET

Phone

800.227.3356

Email

westlawbusiness-accounts@thomsonreuters.com



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